



Gordon Tsang

Partner

Practice Area:

China Practice, Corporate Commercial Law, Corporate Services, Corporate Finance

Gordon was admitted to practise as a solicitor in Australia in 2012 and in Hong Kong in 2013. He joined the firm in 2015.

Gordon has experience in handling a wide range of corporate and commercial matters, including pre-IPO restructuring and financing, Hong Kong and U.S. IPOs, mergers and acquisitions, loan and financing transactions, corporate governance and general compliance for listed companies as well as private enterprises.

Representative Matters:

Capital Markets

- acted as legal advisers to Orient Securities Company Limited (Stock Code: 3958), a leading and fast-growing capital markets service provider in China, to list on the Main Board of The Stock Exchange of Hong Kong Limited by way of H-shares. The net proceeds amounted to approximately HK\$7.8 billion.
- acted as legal advisers to Morris Holdings Limited (Stock Code: 1575), one of the leading and long established manufacturers of sofas and sofa covers in the PRC sofa export industry, to list on the Main Board of The Stock Exchange of Hong Kong Limited. The net proceeds amounted to approximately HK\$218.6 million.
- acted as the Hong Kong legal advisers to Hywin Holdings Ltd. (NASDAQ: HYW) ("Hywin Holdings") on its successful listing on the Nasdaq Global Market on 26 March 2021. Hywin Holdings offered a total number of 3,000,000 American Depositary Shares, priced at US\$10.00 per share, raising gross proceeds of approximately US\$30,000,000. Hywin Holdings is the 3rd largest independent wealth management service provider in China.
- acted as the Hong Kong legal advisers to Oriental Culture Holding Ltd (NASDAQ: OCG) ("Oriental Culture") on its Successful listing on the Nasdaq Capital Market on 15 December 2020. Oriental Culture offered a total of 5,065,000 shares priced at US\$4.00 per share, raising gross proceeds of approximately US\$20,260,000. Oriental Culture is an online provider of collectibles and artwork e-commerce services, which allows collectors, artists, art dealers and owners to access a much bigger art trading market to engage with a wider range of collectibles or artwork investors.

Listed Companies / Corporate Governance

- serves as Non-Executive Director of China Regenerative Medicine International Ltd (Stock Code: 8158).
- serves as Independent Non-Executive Director of Sterling Group Holdings Limited (Stock Code: 1825) and CROSSTEC Group Holdings Limited (Stock Code: 3893).
- serves as Company Secretary of Sunshine 100 China Holdings Ltd (Stock Code: 2608), Mabpharm Limited-B (Stock Code: 2181) and Sundry Service Group Co. Ltd (Stock Code: 9608).
- serves as legal counsel for several listed companies.

Legal Specialisations:

Capital Market, Corporate Finance, China Investments, Loan and Financing, Mergers and Acquisitions Transactions

Professional Qualifications:

- Solicitor of the Supreme Court of Victoria - 2012
- Solicitor of the High Court of Australia - 2012
- Solicitor of the High Court of Hong Kong - 2013
- Accredited Mediator of Hong Kong Mediation Accreditation Association Limited (General)
- Admitted General Mediator of the Law Society of Hong Kong

Education:

- University of Melbourne (BCom (Accounting), 2008)
- University of Melbourne (LL.B., 2008)
- University of Melbourne (LL.M., 2010)
- College of Law, Victoria (Graduate Diploma of Legal Practice, 2011)
- City University of Hong Kong (PCLL, 2011)

Language:

English, Cantonese and Mandarin

Publication:

Opportunities Flowing from CEPA and other Trade Developments in the Guangdong Province for Hong Kong Legal Service Providers, published in Hong Kong Lawyer – Official Journal for The Law Society of Hong Kong, March 2015