



Gordon Tsang

Partner

Practice Area:

China Practice, Corporate Commercial Law, Corporate Services, Corporate Finance

Gordon was admitted to practise as a solicitor in Australia in 2012 and in Hong Kong in 2013. He joined the firm in 2015.

Gordon has experience in handling a wide range of corporate and commercial matters, including pre-IPO restructuring and financing, Hong Kong and U.S. IPOs, mergers and acquisitions, loan and financing transactions, corporate governance and general compliance for listed companies as well as private enterprises.

Representative Matters:

Capital Markets

- acted as the Hong Kong legal advisers to Network 1 Financial Securities, Inc., the lead underwriter of Magic Empire Global Limited (NASDAQ: MEGL) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$20 million.
- acted as the Hong Kong legal advisers to Intelligent Living Application Group Inc. (NASDAQ: ILAG) to list on the Nasdaq Capital Market, raising gross proceeds of approximately US\$20.24 million.
- acted as the Hong Kong legal advisers to Zhong Yang Financial Group Limited (NASDAQ: TOP) to list on the Nasdaq Capital Market, raising gross proceeds of approximately US\$25 million.
- acted as the Hong Kong legal advisers to Hywin Holdings Ltd.(NASDAQ: HYW) to list on the Nasdaq Global Market, raising gross proceeds of approximately US\$30 million.
- acted as the Hong Kong legal advisers to Oriental Culture Holding Ltd (NASDAQ: OCG) to list on the Nasdaq Capital Market, raising gross proceeds of approximately US\$20.26 million.
- acted as legal advisers to Orient Securities Company Limited (Stock Code: 3958) to list on the Main Board of The Stock Exchange of Hong Kong Limited by way of H-shares. The net proceeds amounted to approximately HK\$7.8 billion.
- acted as legal advisers to Morris Holdings Limited (Stock Code: 1575) to list on the Main Board of The Stock Exchange of Hong Kong Limited. The net proceeds amounted to approximately HK\$218.6 million.

Listed Companies / Corporate Governance

- serves as Non-Executive Director of China Regenerative Medicine International Ltd (Stock Code: 8158) and Independent Non-Executive Director of Sterling Group Holdings Limited (Stock Code: 1825) and CROSSTEC Group Holdings Limited (Stock Code: 3893).
- serves as Company Secretary of 1957 & Co. (Hospitality) Limited (Stock Code: 8495), Sunshine 100 China Holdings Ltd (Stock Code: 2608), Mabpharm Limited-B (Stock Code: 2181) and Sundry Service Group Co. Ltd (Stock Code: 9608).
- serves as legal counsel for several listed companies.

Legal Specialisations:

Capital Market, Corporate Finance, China Investments, Loan and Financing, Mergers and Acquisitions Transactions

Professional Qualifications:

- Solicitor of the Supreme Court of Victoria - 2012
- Solicitor of the High Court of Australia - 2012
- Solicitor of the High Court of Hong Kong - 2013
- Accredited Mediator of Hong Kong Mediation Accreditation Association Limited (General)
- Admitted General Mediator of the Law Society of Hong Kong

Education:

- University of Melbourne (BCom (Accounting), 2008)
- University of Melbourne (LL.B., 2008)
- University of Melbourne (LL.M., 2010)
- College of Law, Victoria (Graduate Diploma of Legal Practice, 2011)
- City University of Hong Kong (PCLL, 2011)

Language:

English, Cantonese and Mandarin

Publication:

Opportunities Flowing from CEPA and other Trade Developments in the Guangdong Province for Hong Kong Legal Service Providers, published in Hong Kong Lawyer – Official Journal for The Law Society of Hong Kong, March 2015

Awards:

LexisNexis's inaugural 40 UNDER 40 - 2022