



Investment Funds

We advise on all aspects of onshore and offshore funds formation, restructuring and compliance issues.

Our diversified finance and commercial departments, our extensive experience in assisting clients with structuring onshore and offshore funds together with our close association with reputable PRC lawyers experienced in transactions involving private and national assets well-equip us in providing integrated, comprehensive and commercially viable support and solutions to clients. In particular, following the new domestic fund regime under the Limited Partnership Fund Ordinance (Cap. 637) which takes effect on 31 August 2020, we render professional advice and one-stop solutions to clients seeking to domicile their funds in Hong Kong by way limited partnership funds.

To complete our service package, our Hong Kong regulatory practice is dedicated to providing fund managers, advisors and distributors regulated by authorities such as the Securities and Futures Commission with essential legal support.

Fund Formation

- › assisting clients in establishing different onshore and offshore fund structures:-
 - various forms of onshore and offshore investment vehicles, including Hong Kong limited partnership funds; and limited partnership funds and segregated portfolio companies in Cayman Islands
 - either open-ended or close-ended funds; and
- › advising on innovative fund structures with mixed liquidity portfolios
- › advising on the regulatory issues surrounding, for example: (1) the use of side letter(s) for individual investors, and (2) managing funds by a licensed Hong Kong asset management company

Fund Restructuring

- › advising on solutions to problems arising in changes to structure of funds, such as matters relating to existing investors' rights and director/fund manager's power, duties and obligations

Advising Managers, Advisors and Distributors

- › advising Hong Kong investment managers, advisors and fund distributors providing services to funds on compliance with applicable Hong Kong laws and regulations
- › assisting clients in meeting licensing requirements in Hong Kong
- › preparing and reviewing service agreements between funds and their investment managers or advisors; fund distributors and other service providers
- › issuing legal opinion in relation to the service agreements

Fund Investments & Regulatory Issues

- › advising on all aspects of investment funds business working closely with legal advisers in other jurisdictions where necessary, including:-
 - obtaining regulatory consent; and
 - advising on and issuing opinions in relation to transactions entered into by funds

Contacts

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