



# Gordon Tsang

Partner

## Practice Area:

China Practice, Corporate Commercial Law, Corporate Services, Corporate Finance

Gordon was admitted to practise as a solicitor in Australia in 2012 and in Hong Kong in 2013. He joined the firm in 2015.

Gordon has experience in handling a wide range of corporate and commercial matters, including pre-IPO restructuring and financing, Hong Kong and U.S. IPOs, mergers and acquisitions, loan and financing transactions, corporate governance and general compliance for listed companies as well as private enterprises.

## Representative Matters:

### Capital Markets

- acted as the Hong Kong legal advisers to Revere Securities, LLC, the underwriter of Prestige Wealth Inc. (NASDAQ: PWM) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$5 million.
- acted as the Hong Kong legal advisers to Revere Securities, LLC, the underwriter of Millennium Group International Holdings Limited (NASDAQ: MGIH) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$5 million.
- acted as the Hong Kong legal advisers to Pacific Century Securities, LLC, the underwriter of CBL International Limited (NASDAQ: BANL) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$13.3 million.
- acted as the Hong Kong legal advisers to Network 1 Financial Securities, Inc., the lead underwriter of Magic Empire Global Limited (NASDAQ: MEGL) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$20 million.
- acted as the Hong Kong legal advisers to Intelligent Living Application Group Inc. (NASDAQ: ILAG) to list on the Nasdaq Capital Market, raising gross proceeds of approximately US\$20.24 million.
- acted as the Hong Kong legal advisers to Zhong Yang Financial Group Limited (NASDAQ: TOP) to list on the Nasdaq Capital Market, raising gross proceeds of approximately US\$25 million.
- acted as the Hong Kong legal advisers to Hywin Holdings Ltd. (NASDAQ: HYW) to list on the Nasdaq Global Market, raising gross proceeds of approximately US\$30 million.
- acted as the Hong Kong legal advisers to Oriental Culture Holding Ltd (NASDAQ: OCG) to list on the Nasdaq Capital

Market, raising gross proceeds of approximately US\$20.26 million.

- acted as legal advisers to Orient Securities Company Limited (Stock Code: 3958) to list on the Main Board of The Stock Exchange of Hong Kong Limited by way of H-shares. The net proceeds amounted to approximately HK\$7.8 billion.

## Listed Companies / Corporate Governance

- serves as Non-Executive Director of CROSSTEC Group Holdings Limited (Stock Code: 3893) and China Regenerative Medicine International Ltd (Stock Code: 8158) and Independent Non-Executive Director of Sterling Group Holdings Limited (Stock Code: 1825).
- serves as Company Secretary of 1957 & Co. (Hospitality) Limited (Stock Code: 8495), Sunshine 100 China Holdings Ltd (Stock Code: 2608), Mabpharm Limited-B (Stock Code: 2181) and Sundy Service Group Co. Ltd (Stock Code: 9608).
- serves as legal counsel for several listed companies.

## Legal Specialisations:

Capital Market, Corporate Finance, China Investments, Loan and Financing, Mergers and Acquisitions

## Professional Qualifications:

- Solicitor of the Supreme Court of Victoria - 2012
- Solicitor of the High Court of Australia - 2012
- Solicitor of the High Court of Hong Kong - 2013
- Accredited Mediator of Hong Kong Mediation Accreditation Association Limited (General)
- Admitted General Mediator of the Law Society of Hong Kong
- Civil Celebrant of Marriages
- GBA Qualified - 2023

## Education:

- University of Melbourne (BCom (Accounting), 2008)
- University of Melbourne (LL.B., 2008)
- University of Melbourne (LL.M., 2010)
- College of Law, Victoria (Graduate Diploma of Legal Practice, 2011)
- City University of Hong Kong (PCLL, 2011)

## Language:

English, Cantonese and Mandarin

#### Public Office and Community Activities:

Member of the Advisory Committee for the College of Professional and Continuing Education of The Hong Kong Polytechnic University

#### Publication:

Opportunities Flowing from CEPA and other Trade Developments in the Guangdong Province for Hong Kong Legal Service Providers, published in Hong Kong Lawyer - Official Journal for The Law Society of Hong Kong, March 2015

#### Awards:

LexisNexis's inaugural 40 UNDER 40 – 2022  
IFLR1000 Asia Pacific Guide 2023 – "Rising Star Partner"

