



## Gordon Tsang

Partner

### Practice Area:

China Practice, Corporate Commercial Law, Corporate Services, Corporate Finance

Gordon was admitted to practise as a solicitor in Australia in 2012 and in Hong Kong in 2013. He joined the firm in 2015.

Gordon has experience in handling a wide range of corporate and commercial matters, including pre-IPO restructuring and financing, Hong Kong and U.S. IPOs, mergers and acquisitions, loan and financing transactions, corporate governance and general compliance for listed companies as well as private enterprises.

### Representative Matters:

#### Capital Markets

- acted as the Hong Kong legal adviser to US Tiger Securities, Inc., the underwriters of ChowChow Cloud International Holdings Limited (NYSE American: CHOW) in the successful listing on NYSE American. The aggregate gross proceeds from the Offering was US\$10.4 million.
- acted as the Hong Kong legal advisers to Garden Stage Limited (NASDAQ: GSIW) in the closing of a registered direct offering of 35,553,820 Ordinary Shares and 2,862,525 Ordinary Shares issuable upon exercise of pre-funded warrants, priced at US\$0.11 per share. The aggregate gross proceeds from the registered direct offering was US\$4.26 million.
- acted as the Hong Kong legal adviser to US Tiger Securities, Inc., the lead underwriters of DarkIris Inc. (NASDAQ: DKI) in the successful listing on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$6 million.
- acted as the Hong Kong legal advisers to Mega Fortune Company Limited (NASDAQ: MGRT) to list on the Nasdaq Capital Market, raising gross proceeds from the Offering was US\$15 million.
- acted as the Hong Kong legal advisers to Dominari Securities LLC and Revere Securities, LLC, the joint underwriters of MasterBeef Group (NASDAQ: MB) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$8 million.
- acted as the Hong Kong legal advisers to Top Win International Limited (NASDAQ: TOPW) to list on the Nasdaq Capital Market, raising gross proceeds from the Offering was US\$10.656 million.
- acted as the Hong Kong legal advisers to Dominari Securities LLC and Revere Securities, LLC, the joint underwriters of Diginex Limited (NASDAQ: DGNX) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$9.225 million.
- acted as the Hong Kong legal advisers to Alexander Capital, L.P. and Revere Securities, LLC, the joint underwriters of Ming Shing Group Holdings Limited (NASDAQ: MSW) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$8.25 million.
- acted as the Hong Kong legal advisers to R. F. Lafferty & Co., Inc., the underwriter of Galaxy Payroll Group Limited (NASDAQ: GLXG) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$8 million.
- acted as the Hong Kong legal advisers to QMMM Holdings Limited (NASDAQ: QMMM) to list on the Nasdaq Capital Market, raising gross proceeds from the Offering was US\$8.5 million.
- acted as the Hong Kong legal advisers to Spartan Capital Securities, LLC, the underwriter of June Limited (NASDAQ: JUNE) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$8 million.
- acted as the Hong Kong legal advisers to Garden Stage Limited (NASDAQ: GSIW) to list on the Nasdaq Capital Market, raising gross proceeds from the Offering was US\$10 million.
- acted as the Hong Kong legal advisers to Revere Securities, LLC, the underwriter of Prestige Wealth Inc. (NASDAQ: PWM) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$5 million.
- acted as the Hong Kong legal advisers to Revere Securities, LLC, the underwriter of Millennium Group International Holdings Limited (NASDAQ: MGIH) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$5 million.
- acted as the Hong Kong legal advisers to Pacific Century Securities, LLC, the underwriter of CBL International Limited (NASDAQ: BANL) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$13.3 million.
- acted as the Hong Kong legal advisers to Network 1 Financial Securities, Inc., the lead underwriter of Magic Empire Global Limited (NASDAQ: MEGL) to list on the Nasdaq Capital Market. The aggregate gross proceeds from the Offering was US\$20 million.
- acted as the Hong Kong legal advisers to Intelligent Living Application Group Inc. (NASDAQ: ILAG) to list on the Nasdaq Capital Market, raising gross proceeds from the Offering was US\$20.24 million.
- acted as the Hong Kong legal advisers to Zhong Yang Financial Group Limited (NASDAQ: TOP) to list on the Nasdaq Capital Market, raising gross proceeds from the Offering was US\$25 million.



- acted as the Hong Kong legal advisers to Hywin Holdings Ltd. (NASDAQ: HYW) to list on the Nasdaq Global Market, raising gross proceeds from the Offering was US\$30 million.
- acted as the Hong Kong legal advisers to Oriental Culture Holding Ltd (NASDAQ: OCG) to list on the Nasdaq Capital Market, raising gross proceeds from the Offering was US\$20.26 million.
- acted as legal advisers to Orient Securities Company Limited (Stock Code: 3958) to list on the Main Board of The Stock Exchange of Hong Kong Limited by way of H-shares. The net proceeds amounted to approximately HK\$7.8 billion.

#### **Listed Companies / Corporate Governance**

- serves as Company Secretary of 1957 & Co. (Hospitality) Limited (Stock Code: 8495), Mabpharm Limited-B (Stock Code: 2181) and Sundry Service Group Co. Ltd (Stock Code: 9608).
- serves as legal counsel for several listed companies.

#### **Legal Specialisations:**

Capital Market, Corporate Finance, China Investments, Loan and Financing, Mergers and Acquisitions

#### **Professional Qualifications:**

- Solicitor of the Supreme Court of Victoria - 2012
- Solicitor of the High Court of Australia - 2012
- Solicitor of the High Court of Hong Kong - 2013
- Accredited Mediator of Hong Kong Mediation Accreditation Association Limited (General)
- Admitted General Mediator of the Law Society of Hong Kong
- Civil Celebrant of Marriages
- Passed GBA Legal Professional Examination - 2021

#### **Education:**

- University of Melbourne (BCom, 2008)
- University of Melbourne (LL.B., 2008)
- University of Melbourne (LL.M., 2010)
- College of Law, Victoria (Graduate Diploma of Legal Practice, 2011)
- City University of Hong Kong (PCLL, 2011)

#### **Language:**

English, Cantonese and Mandarin

#### **Public Office and Community Activities:**

- Member of the Advisory Committee for The Hang Seng University Hong Kong
- Member of the Advisory Committee for the College of Professional and Continuing Education of The Hong Kong Polytechnic University
- Member of the panel of adjudicators for the Obscene Articles Tribunal

#### **Publication:**

Opportunities Flowing from CEPA and other Trade Developments in the Guangdong Province for Hong Kong Legal Service Providers, published in Hong Kong Lawyer - Official Journal for The Law Society of Hong Kong, March 2015

#### **Awards:**

- China Business Law Journal's Rising Star in The A-List – 2024-2025

- LexisNexis's inaugural 40 UNDER 40 – 2022, 2023, 2024
- IFLR1000's Rising Star Partner – 2023, 2024/2025
- The Legal 500's recommended lawyer in Capital Markets (Equity) – 2024, 2025
- Asian Legal Business's ALB Hong Kong Rising Stars – 2024