



Corporate Finance

Our highly experienced corporate finance group has an excellent track record of handling complex transactions of every size. Our clients include public and private corporations, investment banks, financial institutions, direct investment funds and international bodies. Through our network of Interlaw associated offices, we provide clients with access to substantial resources in Europe, the Americas and Asia. Drawing on this network, we can provide a seamless, integrated service that draws together different areas of expertise across countries and continents.

IPOs

- › advising both issuers and underwriters
- › covering the mainboard and Growth Enterprise Market board of the Hong Kong Stock Exchange, as well as the Singapore, New York and London stock markets

Mergers & acquisitions

- › advising publicly listed companies and private equity and venture capital funds
- › corporate reorganisations (particularly for PRC based companies) with a view to overseas fundraising exercises
- › private, public and hostile takeovers and reverse takeovers
- › advising on a wide range of business sectors, including manufacturing, trading, wholesaling and retailing, infrastructure, natural resources, real estate agency and development, energy, health care, media and entertainment, telecommunications, education, child and youth development and financial services

Publicly listed companies

- › advising on compliance with the listing rules of the Hong Kong Stock Exchange, the Codes on Takeovers and Mergers and Share Repurchases, and other relevant securities regulations
- › advising companies and/or directors under investigation by regulatory bodies
- › secondary equity and equity-linked offerings, including convertible bonds and warrants and rights issues

Corporate restructuring

- › rescue operations for companies in financial difficulties

Listing in China and overseas

- › planning and structuring listings for Chinese companies in Hong Kong and major overseas markets including NYSE, NASDAQ and Singapore
- › fundraising exercises and IPOs

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